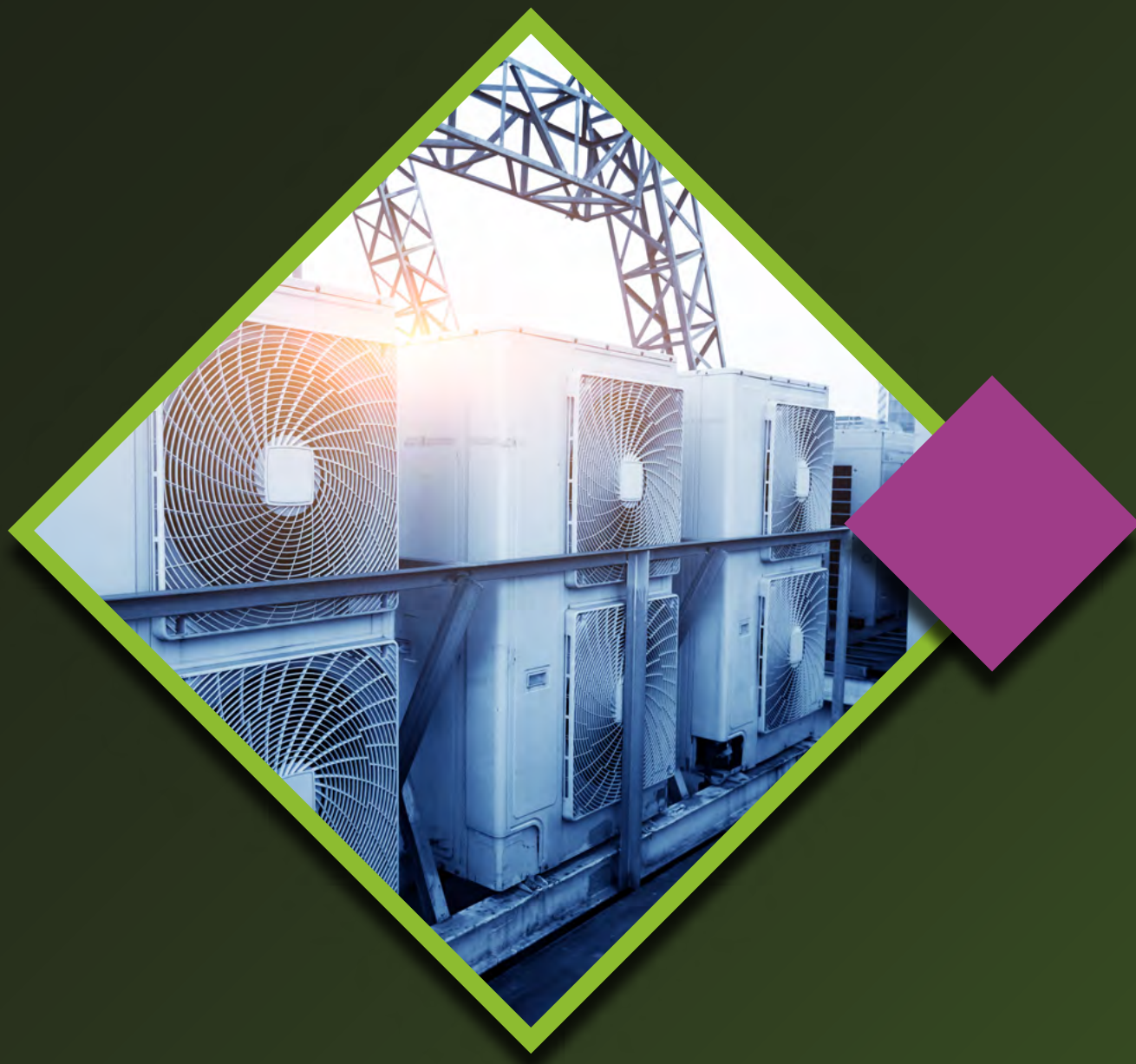




UK HVAC Market Sector Update

M&A activity in the UK HVAC market is strong and expected to grow, bolstered by the drive to net-zero and increasing demands of a volatile climate. Growing energy costs are also driving interest in the market.



> Key Highlights

Introduction

The UK HVAC market is experiencing robust growth, driven by increasing demand across sectors and a projected compound annual growth rate (CAGR) of 3.8% through 2030. Key drivers of this growth include government-backed initiatives, as well as the UK's commitment to net-zero emissions by 2050. The market is also being shaped by ongoing urbanisation, energy efficiency regulations, and widespread adoption of smart technologies.

However, the industry faces several challenges, including regulatory complexity, high capital costs, architectural limitations associated with retrofitting older buildings, cybersecurity risks in smart HVAC platforms, extended payback periods on energy-efficient systems, and the high cost of transitioning to natural refrigerants.

Entrepreneurs Hub recently completed a deal involving a provider of expert mechanical and electrical pipework solutions for heating and cooling projects in public and commercial buildings, see p5 for further details.

If you are considering succession or sale for your business then we would welcome you to join us for a confidential, no-obligation, free call to assess where you stand today and to discuss some of your potential options.

