

» Fire & Security

April 26



Table of Contents



Executive Summary



Market Overview



M&A Landscape & Market Map



Public Comparables



01



Executive Summary

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The global security solutions market is experiencing steady growth across segments, driven by increasing adoption across end-use industries and supported by evolving regulations, system upgrades, and ongoing maintenance needs. Regionally, North America remains the largest market due to its established demand base, followed by Asia Pacific, where urbanisation and infrastructure development continue to drive adoption. Europe holds a significant share of the market, led by Germany, France, and the UK, as regulatory compliance requirements, infrastructure modernisation, smart city initiatives, and the increasing integration of advanced surveillance technologies continue to shape market dynamics.

In the UK, the fire and security market is benefiting from a combination of compliance-driven demand and structural retrofit activity. Elevated fire incidents are contributing to replacement cycles, while high false alarm rates continue to support demand for maintenance and monitoring services. In parallel, ageing infrastructure, deferred capital expenditure, and compliance gaps are driving full-system upgrades. Additionally, a large installed base of under-maintained systems continues to expand the addressable market, supported by increased enforcement and government funding, which collectively underpin installation-led revenues and recurring service income.

Against this backdrop of sustained demand, supported by recurring service requirements and a fragmented market structure, the sector is experiencing strong M&A interest from both financial and strategic buyers. Acquisition strategies continue to focus on building scale, expanding geographic reach, and enhancing service capabilities, including through the addition of advanced technology and manufacturing exposure. M&A activity is expected to remain robust, supported by underlying market fundamentals.